

Bharath Pasupuleti

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Profile Summary:

- Overall, 5.5 Years of working experience in Finance Department (Banking & Mortgage-Industry), Business Operations & Analytics (IBM Consulting Team) and Data Analytics (Global Client Experience Team).
- In that 4 years of experience in Mortgage Industry, loan related works using Advance Excel-Macros, Visual Basic programming (VBA), Data Visualization and Automating processes.
- 1-year experience in Business intelligence & Analytics by Supporting IBM Consulting Team, With Advance Excel, SQL, Power BI, Data visualization and modeling for Cloud & ISV Sales Team, (AWS, Azure, GCP & SAP) for ISA Region, Funding calculations, Team Management and Client handlings.
- And 5 months worked as Data Analyst supporting Global Client Experience Team Using Advance Excel, Macros, VBA automations, Alteryx Automations, SQL Queries for AWS.

Educational Details:

- Overall, having > **85 %** in all stages of my Academics.
- Bachelor's degree in Commerce with Computers specialization - from Sri Venkateswara University with **86.4%** for the year **2017**.
- Intermediate with Math's, Economics, & Commerce, having **87.7% for** the year 2014.
- SSC with **88 %** for the year 2012.

Core Competencies:

- Analytical and logical thinking skills with Mathematical and statistical background.
- Ability to work with spreadsheets and database software such as Microsoft Excel and Access.
- Good communication skills to properly understand the objective of the task and to be able to compile clear reports.
- Ability to handle multiple tasks and maintain confidentiality.
- Ability to work with Client Handlings using Analytical skills.
- Skilled in data analysis, management, and daily reporting.
- Proficient in programs including PowerPoint, MS Office, and Excel

Achievements:

- Student of the year from SGS Arts College, Tirupati.
- 3 Times Top- Performer & Idea Project Creator, (Project Reduces Manual efforts and increasing quality lift by 100% which resulted in Hard dollar saving worth **\$566,924** and **25 FTE** Work save.)
- Receiving **GOLD COIN VALUE CREATION CHAMPION AWARD** from Wells Fargo for my innovative ideas in Automating VST Email/Fax template.
- Process Suggestions for Improvement and effectiveness.
- Automating Flas Report and some Analysis in JP Morgan.

Software & Technical Skills:

Advance Excel: Expert in advanced excel with ability to automate data by creating logics Using Excel-formulas.

- Lookups & References, Logical functions, Date & Time, Arithmetic operations, Text Function, Alignments, Text Formats, Ranges, Define Names, Data tools, Protection.
- Conditional formatting, Pivot table, Pivot charts, Slicers, Chats. Sorting Dashboards.
- Record Macros, Data Analytics reports, Query.
- Ability to work with MS Access. MIS Reporting Knowledge.
- Power Query, Power Pivot & Power View.
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Visual Basic and Macros: Good Knowledge on Visual Basics code, Macros and Automation Processes.

- Able to Automate Excel related tasks and Analysis using VBA code.
- Creating templates according to process requirements.
- Ability to automate repeated tasks using Loop's concept and if conditions.
- Knowledge on using Application Functions, Create User Forms & modules, Error Handlers, Procedures etc.

Alteryx / ETL Tool: knowledge on Creating Workflows Using Alteryx tool

- Ability to Create Workflows for Data extract, Transform and loading.
- Experience on Modifying Existing Workflows according to New requirements.

SQL: Good knowledge on data querying tool – SQL,

- Create tables, Extract & Insert data from database, Fetch the data, modifying the data.
- Creating, designing, and maintaining systems to organize, store and access data.
- Experience working with large amounts of data from various data sources.

Power BI: Good Knowledge on data visualization tool – Power BI

- Creating Dashboards, Arithmetic operations, Sort the date.
- Joints, Bar-Charts, Pie Charts, Tree charts, Line charts.
- Data visualization and modeling.

Power Point: Proficiency in Creating Charts with Desired Formats as per Business requirements.

Work Experience:

Designation : Financial Analyst (LDS -II)

Organization : Wells Fargo Pvt Ltd.

Period of service: Nov 2018 to August 2022.

Roles and Responsibilities:

- My team is a Vendor support Team, and it saves the time of HLP (Loan processor) & underwriters by helping them to get documents from agents.
- Provide support in performing loan documentation duties on the most complex loan packages to ensure compliance with company's policies and government regulations.
- Process or close loans and act as a main point of contact for internal or external customers during the loan process
- Created and maintained data visualizations that educated, informed, and engaged business partners on key metrics and performance measures.
- Provide technical support to the team.
- In-depth knowledge of MS-Excel Macros and advanced Excel in automating process files
Attention to detail, well developed analytical skills, deadline focus and ability to prioritize and execute multiple tasks!
- An ability to understand front-end user/client requirements and a problem-solving attitude.
- Working with Large sets of Data and Creating Meaningful reports for Business Analysis.
- Strong relationship-building and communication skills with team members and business user.

Designation : Business Analyst.

Organization : IBM India Pvt Ltd. (Contract Role)

Payroll Company: ALP Consultancy Pvt Ltd.

Period of service: August 2022 to Sep 2023.

Roles and Responsibilities:

Being a part of IBM Consulting team, Supports Business with Business Operational and Analytics Prospective. Team mainly focuses on sales Services of cloud and independent software vendors (ISV's). IBM works with customers and Hyperscale's & ISVs Partners like AWS, Microsoft, SAP, and some private & public clouds. As an Analytics Specialist, I can play a crucial role in analyzing and interpreting data from various industries, providing valuable insights that drive informed decision-making.

- Proficiency in Microsoft Office; Word, Excel, PowerPoint a must.
- Strong problem solving and troubleshooting skills with the ability to exercise mature judgment.
- Handling Utilization, Productivity and Efficiency Report of the Team.
- The ability to think strategically and implement methods to ensure procedures are completed at the highest standard with all interested parties and prepare project status reports.
- Must understand what client responds and accordingly provide a relevant solution to them in a short span.
- Should be quite client friendly and should be able to persuade the prospects.
- Follow up with concerned teams and make sure to complete the task on time.
- Monitoring the Business Processes, understanding/fixing root causes of any exceptions observed.

- Provide technical support and Automating process.
- Experience in forecasting, analysis, and comprehensive business reporting to provide accurate and insightful recommendations.
- Expert-level knowledge of using Power BI or similar Data visualization tools is a big plus.
- Ability to communicate clearly, persuasively, and cleanly.
- You have sales, customer success, or customer support experience

Designation : Data Analyst.

Organization : JP Morgan Chase & Co.

Payroll Company : IMARTICUS LEARNING PVT LTD.

Period of service : Feb 2024 to June 2024.

Roles and Responsibilities:

I'm a part of Global client Experience Team, Supporting Data and Analytics Prospective, Mainly GCX is doing to managing and enhancing customer experience through various functions like analytics, design and process improvement.

BAU's

1. Running Workflow automations and provide inputs to Survey Team on a daily basis as per SOP
2. Creating Alteryx Workflow Automations According to the Team requirements
3. Reconciliation between Survey Uploads and Weekly Extracts on Weekly Basis
4. Publishing Flash Report on Weekly basis (All Survey's CSAT Ratio) to stakeholders.
5. Reconciliation Between AWS and Master data on Monthly basis.
6. Query Analysis and Query Testing with Development Team.
7. Creating VBA Templates for process Automation and Analysis reports.
8. Working with AWS data base, Fetching data according to Team Requirements with SQL Queries.
9. Adhoc Analysis for identifying root cause of the issues.
10. Supporting Team by suggesting automation techniques and methods.

Personal Information:

First Name: Bharath
Second Name: Pasupuleti
Father Name: Rajagopal Pasupuleti.
Date of Birth: 27-07-1996.
Languages: English, Telugu, Hindi & Kannada
Permanent Address: D-No: 1-85, Balija Street, Sodam Mandal,
Sodam post office, Chittoor [DT],
Andhra Pradesh - 5172123.
Present Address: Sri Venkateshwara PG for Gents, Tulasi Theater Road,
Marathahalli Bridge - Bangalore-560037.

DECLARATION:

I hereby declare that the above-mentioned information is correct up to my knowledge and I bear the responsibility for the correctness of the above-mentioned particulars.

Place: Bengaluru.

Bharath Pasupuleti.