

RAJAT LALSANGI

Business Analyst

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SKILLS

Business Analysis ·
Requirement Gathering ·
Stakeholder Management ·
Problem Solving · Analytical Skills · SQL ·
JIRA · Capital Markets ·
Project Management

CERTIFICATIONS

Research Analyst (National Institute of Securities Market)

Investment Banking – an overview (EDUCBA)

Project Management Essentials (Management & Strategy Institute)

Scrum Foundation Professional Certification (CertiProf International)

Mutual Fund Distributor (National Institute of Securities Market)

Introduction to Corporate Finance (Corporate Finance Institute)

Wealth and Personal Banking by HSBC (Forage)

EDUCATION

Master of Business Administration (Finance)

SDM College Mangalore
10/2018 - 08/2020

Bachelor of Engineering (Mechanical)

KLS Vishwanathrao Deshpande Institute of Technology
06/2012 - 06/2016

SUMMARY

Management Graduate with engineering background having more than 2 years of experience in Business Analysis and more than 3 years of experience in Financial domain seeking to work in challenging environment where i can constantly learn new things and successfully deliver solutions to problems using the skills gained and thus maintain the attitude of gratitude towards the organization.

EXPERIENCE

Associate Business Analyst 05/2022 - Present
CGI Information Systems and Management Consultants Pvt Ltd Bangalore

PROJECTS

Scotiabank PIC Reporting 04/2023 - Present

The project scope entails CGI extracting the existing data from the current MPower system used by Scotiabank as well as manufacturing new data/calculations for the extracts. CGI will generate 24 extracts that will be sent to Scotia on a daily basis in addition to a one-time 5 year historical data load.

- Experience in analyzing needs, requirement elicitation, documentation, solution design & development, implementation and post implementation engagement.
- Worked on MPower W360 Fund Accounting Product enhancements and bugs.
- Collaborated with Business Stakeholders to understand their requirements and documented their business requirements by preparing business requirement document (BRD)/Functional requirement document (FRD) throughout the project life cycle.
- Worked closely with technical teams including developers and testers to improve the quality of delivery.
- Experienced in Waterfall, Agile, SQL, SDLC and hands on experience in Agile tools such as JIRA, Confluence.
- Actively involved in Sprint planning, Retrospectives, Daily Standup and reviews and involved in test cases creation and execution.
- Performed quality assurance (functional testing) and user acceptance testing with the testing team to ensure expected results are met for all test scenarios.
- Provided knowledge transfer to new joiners.

Scotiabank BAU (May 2022 – April 2023) 05/2022 - 04/2023

CGI's Wealth 360 Fund Accounting is a Fund Administration product which delivers fund accounting capabilities to fund companies and fund administrators for a secure and fast end to end wealth management solutions. Key Features of product are NAV Calculation, Reporting, Corporate Actions, Securities Trading/Trade processing, General ledger, Fees, Distribution and Price Maintenance.

- Worked on MPower W360 Fund Accounting Legacy Product enhancements and bugs.
- Requirement gathering, scoping and solutioning business requirements.
- Applied functional knowledge of the product application in solving client queries.
- Experience in preparing RFP's, Business Requirement Document, Functional Specification Documents.
- Provide essential support for QA testing to ensure the expected results are met.
- Work within Agile methodologies, utilizing tools such as JIRA.

OTHER EXPERIENCE-UJJIVAN SMALL FINANCE BANK 11/2020 - 01/2022

Hubli

Role- Assistant Manager

- Responsible for acquiring new customers, set weekly targets for team, review target on regular basis.
- Oversee collection of documents for account opening, processing of loans in strict adherence to KYC norms.
- Guide relationship officers to enable the existing borrowing customers for liabilities.
- Conduct business visits to cross verify documents and details in customer profile forms(CPF) and Loan Application forms(LAF).
- Oversee follow ups with overdue customers for the recovery of loans.