

WELCOME TO iARISTA

Meet the  
co-creators of your  
dream.





Traditionally, finance meant focusing on a single aspect of their finances. Still,

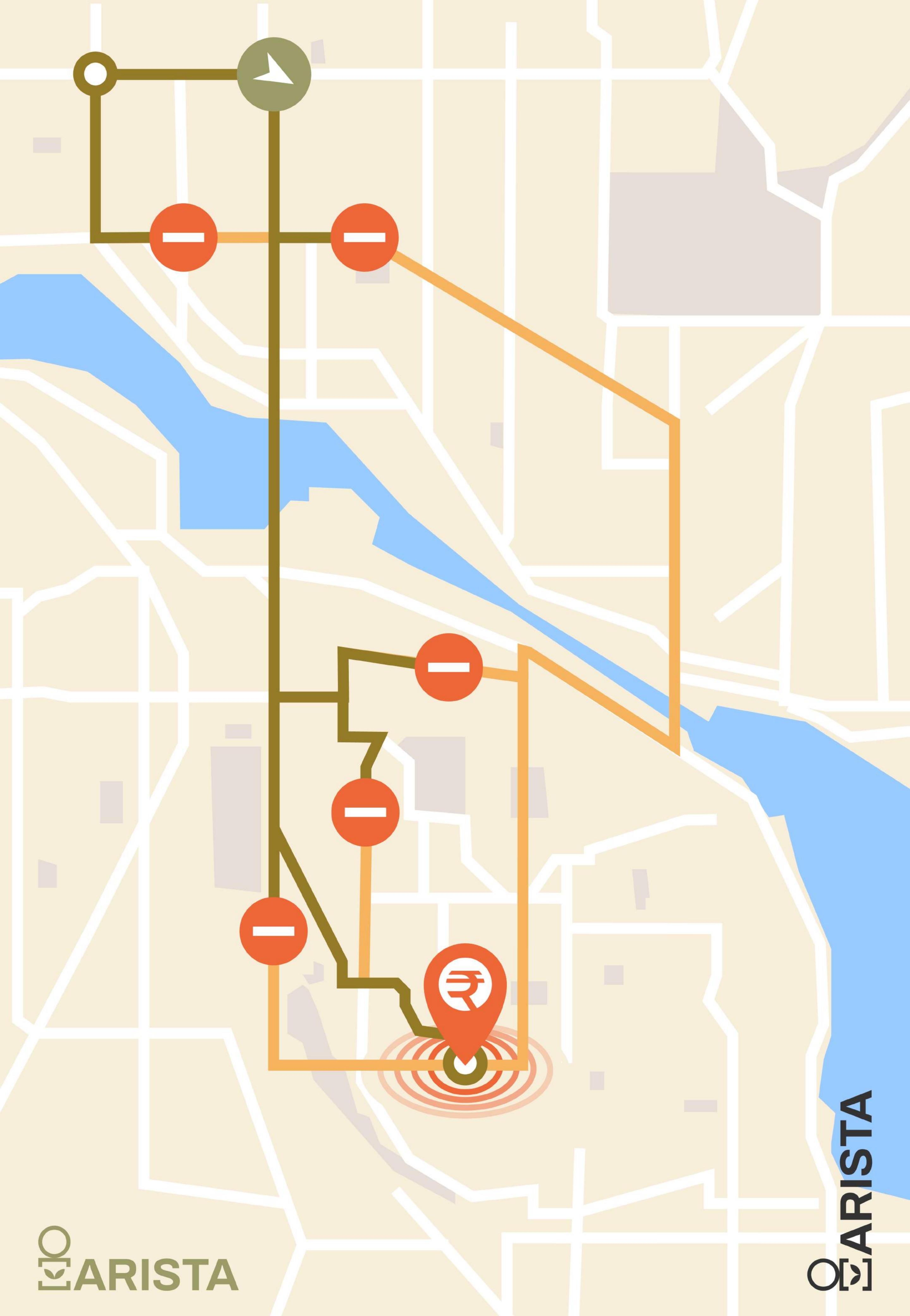
# the current economic and lifestyle changes demand a holistic approach

that encompasses several services.





To ensure that we can devise a viable strategy for managing finances intelligently to enable navigating the financial roadblocks that inevitably come at every stage of our lives.





**iArista Artha Pvt. Ltd.** is a growing financial advisory firm that helps you analyse your goals and pave a suitable path to achieve the same.





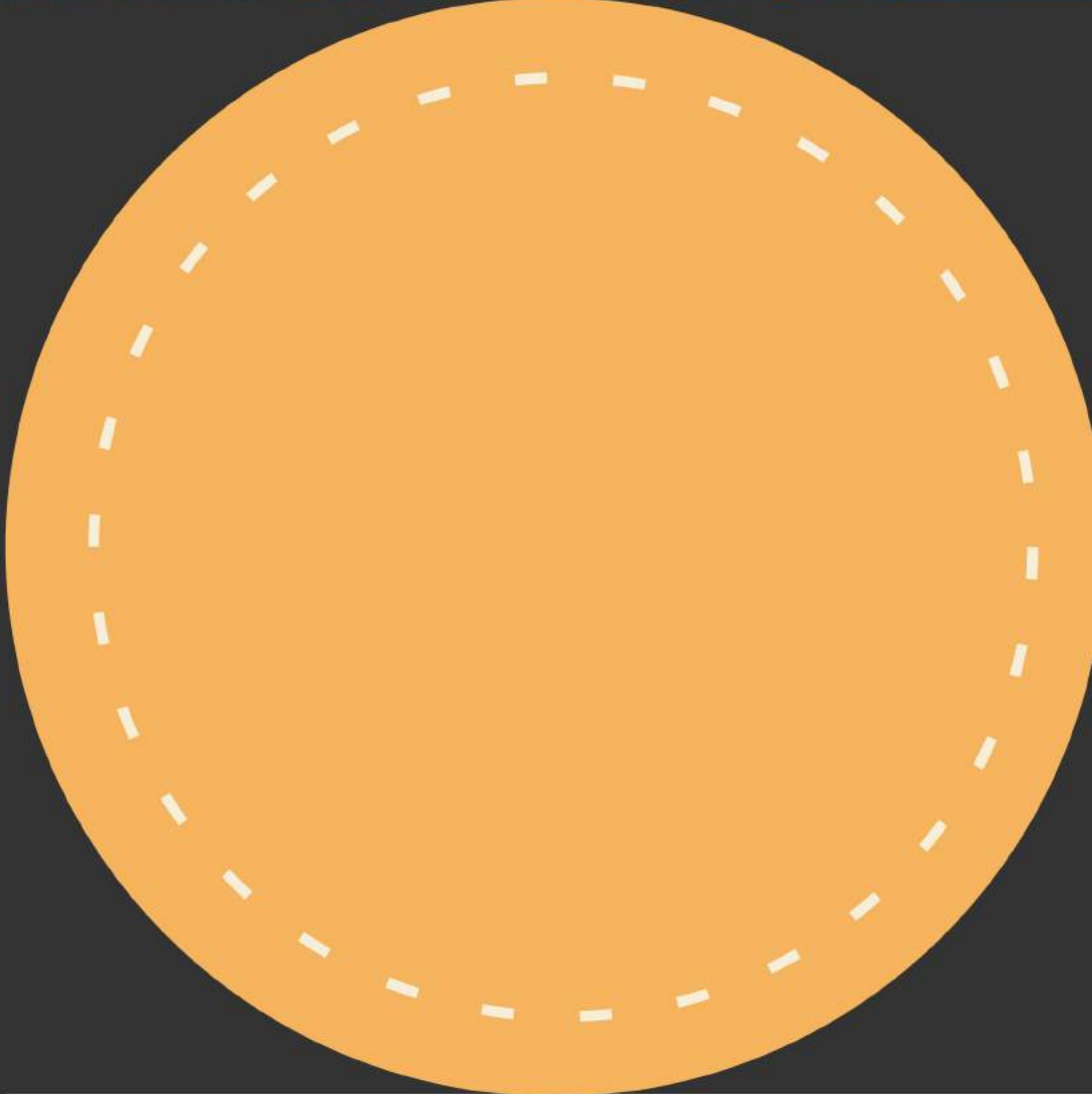
# We believe in a step-by-step approach

To estimate the required capital and determining how to acquire the same. The process involves understanding your background and lifestyle and keeping track of your income, expenses, and investments to manage your finances better.





Our skilled team offers you one-on-one guidance to ensure that you have absolute control over your finances, spends and responsibilities and take command of your life and destiny.







## Review

A review of the client's present financial situation.



## Analysis

Personal consultation to analyse the existing financial assets and investments.



## Opportunities

Assistance in defining financial goals in personal income and investment portfolio management | risk management | estate, educational, retirement, tax and investment planning.

# The process..



## Building Together

We build a concurrent plan to achieve our financial goals with general and specific recommendations.



## Tailor-made Advice

Coaching and advice on different scenario mapping and consistent updates.



## Sustenance

Holistic view of assets to get a better approach towards your finances.



Our clients are located in pan india and overseas(NRIs) and we are associated with some top corporates for their employee wellness programme like,

Tech Mahindra	Symantec	TCS
Schneider	Future Group	Oracle
Dominos	3G	BPO & KPO
CII	Indian post office Hyderabad	Tata Power
Net Magic		Avaya Global
General Mills	Parks & Packaging	
Health 5 C	Ultra-Fresh	Alpha Plus
Web Maffia	BPO Solutions	Sai System
Valenta		Nityo Info Tech





**“Planning is  
bringing the  
future into the  
present so that  
you can do  
something  
about it now.”**

- ALAN LAKEIN



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